



Bahrain Telecommunications Market Indicators and Projections June 23, 2009

DEMOGRAPHICS	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 04-08	CAGR 09-13	CAGR 04-13
Population (000s)													
ECONOMY													
GDP (US\$ Millions)													
GDP per capita (US\$)													
IT AND INTERNET INFRASTRUCTURE													
Number of ISPs (not including Internet Cafes)													
Number of operational ISPs (not including Internet Cafes)													
Internet Accounts (000s)													
Accounts Added (000s)													
Internet Accounts penetration %													
Account usage multiplier (includes Internet café users)													
Internet Users (000s)													
Internet Users penetration %													
Total country bandwidth Mbps													
Bandwidth added mbps													
Bandwidth growth %													
Bandwidth per Account in kbps													
TELECOMS INFRASTRUCTURE													
Number of fixed operators													
Mainlines (000s)													
Mainlines added (000s)													
Growth %													
Mainlines Penetration %													
<small>Note: Number of fixed line operators includes wireless fixed operators .</small>													
DSL/broadband Lines (000s)													
Added (000s)													
Growth %													
DSL/broadband lines as % of total mainlines													
DSL/broadband lines as % of total Internet accounts													
<small>Note: Broadband lines include wireless fixed broadband.</small>													
Number of Cellular Operators													
Cellular Subscribers (000s)													
Cellular subscribers Added (000s)													
Cellular Penetration %													
REVENUES	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 04-08	CAGR 09-13	CAGR 04-13
PSTN													
PSTN revenues (US\$ 000)													
Monthly ARPU (US\$)													
CELLULAR													
Cellular revenues (US\$ 000)													
Monthly ARPU (US\$)													
INTERNET													
Internet revenues (US\$ 000)													
Monthly ARPU (US\$)													

Population

Internet accounts

Total country bandwidth

Mainlines (Fixed lines)

Cellular Subscribers

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