

Egypt Telecommunications Market Indicators and Projections June 29 2009

DEMOGRAPHICS	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 04-08	CAGR 09-13	CAGR 04-13
Population (000s)													
Population growth (000s)													
Population Growth %													
Number of Households (000s)													
Households growth (000s)													
Household size													
ECONOMY													
GDP (US\$ Millions)													
GDP per capita (US\$)													
IT AND INTERNET INFRASTRUCTURE													
Class A and B licensees													
Class C licensees (including Virtual ISPs)													
Internet Accounts (000s)													
Accounts Added (000s)													
Internet Accounts penetration %													
Account usage multiplier (includes Internet café users)													
Internet Users (000s)													
Internet Users penetration %													
Total country Int'l Internet bandwidth Mbps													
Bandwidth added Mbps													
Bandwidth growth %													
Internet Bandwidth per Account in kbps													
TELECOMS INFRASTRUCTURE													
Number of fixed operators													
Mainlines (000s)													
Mainlines added (000s)													
Growth %													
Mainlines Penetration %													
Residential mainlines %													
Household penetration %													
Residential mainlines (000s)													
Business mainline %													
Business mainlines (000s)													
DSL / broadband lines (000s)													
DSL / broadband Added (000s)													
Growth %													
DSL / broadband lines as % of total mainlines													
DSL / broadband lines as % of total Internet accounts													
Number of Cellular Operators													
Cellular Subscribers (000s)													
Cellular subscribers Added (000s)													
Cellular Penetration %													
REVENUES													
PSTN													
PSTN revenues (US\$ 000)													
Monthly ARPU (US\$)													
CELLULAR													
Cellular revenues (US\$ 000)													
Monthly ARPU (US\$)													
INTERNET													
Internet revenues (US\$ 000)													
Monthly ARPU (US\$)													

Population

Internet accounts

Total country bandwidth

Mainlines (Fixed lines)

Cellular Subscribers

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