

# Lebanon Telecommunications Market Indicators and Projections March 2020

DEMOGRAPHICS	2015	2016	2017	2018	2019	2020 2021		2022 2023	2024	COMPOUND	ANNUAL GROWTH	RATE (CAGR) CAGR 15-24
										CAGR 15-19	CAGR 20-24	CAGR 15-24
Population (000s)												
Population growth (000s) Population growth %												
Number of households (000s)*												
Households growth (000s) Household size												
*Estimated												
ECONOMY												
GDP (US\$ millions)					т							
GDP per capita (US\$)					1							
Debit Cards (000s) Credit Cards (000s)					+							
			1									
IT AND INTERNET INFRASTRUCTURE										CAGR 15-19	CAGR 20-24	CAGR 15-24
Fixed Internet accounts (000s)*												
Fixed Internet accounts added (000s) Fixed Internet accounts penetration %												
						<b>.</b>						
Internet users (000s)*												
Internet users penetration %												
*Estimated												
TELECOMS INFRASTRUCTURE										CAGR 15-19	CAGR 20-24	CAGR 15-24
Number of fixed operators												
Mainlines (000s)*												
Mainlines added (000s) Growth %												
Mainlines penetration %					1							
		1									1	
Fixed broadband subscriptions (000s)* Fixed broadband subscriptions added (000s)												
Growth %												
Fixed broadband subscriptions as a % of total Internet accounts												
Number of cellular operators												
Cellular subscriptions (000s)												
Cellular subscriptions added (000s)												
Growth %												
Cellular penetration %												
Prepaid cellular subscriptions (000s)												
Prepaid cellular subscriptions added (000s)												
% of total market additions												
Prepaid cellular subscriptions growth %												
Prepaid cellular subscriptions as a % of total cellular subscriptions												
Postpaid cellular subscriptions (000s)					1							
Postpaid cellular subscriptions added (000s)												
% of total market additions												
Postpaid cellular subscriptions growth %												
Postpaid cellular subscriptions as a % of total cellular subscriptions												
Mobile broadband subscriptions (000s)												
Mobile broadband subscriptions added (000s)										L	1	
Mobile broadband subscriptions growth %					1							
Mobile broadband subscriptions as a % of total mobile subscriptions												
											1	
Dedicated data SIMs (000s)*												
Dedicated data SIMs added (000s) % of total market additions												
Dedicated data SIMs growth %					1			1				
Dedicated data SIMs as a % of total cellular subscriptions												
			1				1				1	
Handset SIMs (000s)*												
Handset SIMs added (000s)									I			
% of total market additions Handset SIMs growth %												
Handset SIMs as a % of total cellular subscriptions					1							
*Estimated	•	+			•			*	· · · · · · · · · · · · · · · · · · ·			
TELECOM REVENUES										CAGR 15-19	CAGR 20-24	CAGR 15-24
CELLULAR Cellular revenues (US\$ 000)*	1	1			1					[		1
Monthly ARPU (US\$)*												
								· ·				J
INTERNET Fixed Internet revenues (US\$ 000)*			1		1							1
Monthly ARPU (US\$)*					1			1				
*Estimated					•	• •	1					

### Population



#### Cellular subscriptions



## Cellular revenues



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