

Morocco Telecommunications Market Indicators and Projections December 2018

DEMOGRAPHICS	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	COMPOUN CAGR 13-17	D ANNUAL GRO	OWTH RATE CAGR 13-22
Population (000s)													
Population growth (000s)													
Population growth % Number of households (000s)*													
Households growth (000s)													
Household size													
*Estimated													
ECONOMY													
GDP (US\$ millions)					7								
GDP (US\$ millions) GDP per capita (US\$)													
IT AND INTERNET INFRASTRUCTURE													
Fixed Internet accounts (000s)													
Fixed Internet accounts added (000s)												1	
Fixed Internet accounts penetration %													
Internet users (000s)*													
Internet users penetration %													
Total country Int'l Internet handwidth Mhne													1
Total country Int'l Internet bandwidth Mbps Bandwidth added Mbps												1	l
Bandwidth growth %													
TELECOMS INFRASTRUCTURE													
Number of fixed voice operators													
Mainlines (000s) Mainlines added (000s)												1	1
Growth %													
Mainlines penetration %													
Residential mainlines %													
Household penetration %													
Residential mainlines (000s)													
Business mainlines %													
Business mainlines (000s)													
Payphones as % of Mainlines													
Payphones (000s)													
Fixed broadband subscriptions (000s)													
Fixed broadband subscriptions added (000s) Growth %													
Fixed broadband subscriptions as a % of total fixed Internet													
accounts													
DSL subscriptions (000s)													
DSL subscriptions added (000s) Growth %													
DSL subscriptions as a % of total fixed broadband]							
Fixed Wireless broadband subscriptions (000s)						7							
Wireless broadband subscriptions (000s) Wireless broadband subscriptions added (000s)						†							
Growth %						1							
Wireless broadband as a % of total fixed broadband													
Number of cellular operators										 1			
Cellular subscriptions (000s)													
Cellular subscriptions added (000s)												1	
Growth %													
Cellular penetration %													
Prepaid cellular subscriptions (000s)													
Prepaid cellular subscriptions added (000s)											<u></u>		
Prepaid cellular subscriptions growth % Prepaid cellular subscriptions as a % of total cellular subscriptions													
Destunid cellular subscriptions (000s)												1	
Postpaid cellular subscriptions (000s) Postpaid cellular subscriptions added (000s)	+		+		1							1	1
Postpaid cellular subscriptions growth %													
Postpaid cellular subscriptions as a % of total cellular													
subscriptions	1	1	1	1	1	1		l	1				

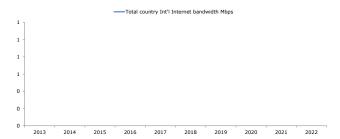
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Mobile broadband accounts (000s)							
Mobile broadband accounts added (000s)						•	,
Mobile broadband growth %							
Mobile broadband accounts as a % of total cellular							
subscriptions							
Dedicated data SIMs (000s)							
Dedicated data SIMs added (000s)							
Dedicated data SIMs growth %							
Dedicated data SIMs as a % of total cellular subscriptions							
Handset SIMs (000s)							
Handset SIMs added (000s)							
Handset SIMs growth %							
Handset SIMs as a % of total cellular subscriptions							
TELECOM DEVENUES							
TELECOM REVENUES							
FIXED VOICE							
Fixed voice revenues (US\$ 000)*							
Monthly ARPU (US\$)							
CELLULAR						1	
Cellular revenues (US\$ 000)* Monthly ARPU (US\$)							
Monthly ARPO (US\$)				L	<u> </u>		
Postpaid cellular revenues (US\$ 000s)*							
Monthly ARPU (US\$)							
% of total cellular revenues							
Prepaid cellular revenues (US\$ 000s)*	1	1	1			1	
Monthly ARPU (US\$)					-		1
% of total cellular revenues					<u> </u>		
	*						
Mobile data Revenues (US\$ 000s)*							
% of total cellular revenues							
		, ,	, ,				
Mobile voice revenues (US\$ 000s)* % of total cellular revenues						L	
% of total cellular revenues							
FIXED INTERNET							
Fixed Internet revenues (US\$ 000)*							
Monthly ARPU (US\$)							
*Estimated	· ·	Ÿ	Ÿ	· ·			

Population

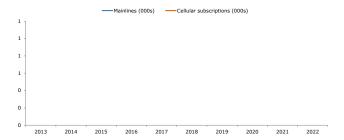


Total country bandwidth

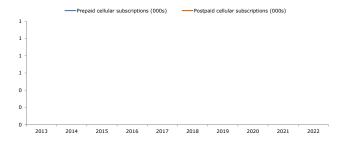


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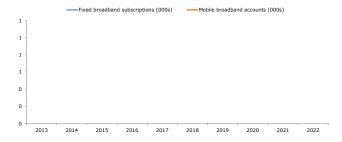
Cellular and fixed voice lines



Postpaid/prepaid celllular subscriptions

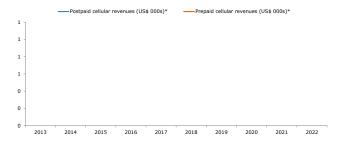


Mobile broadband and fixed broadband lines

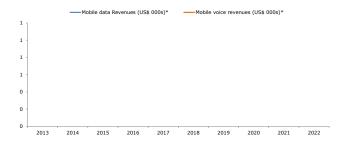


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Postpaid/prepaid revenues



Data/Voice mobile revenues



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