

Morocco Telecommunications Market Indicators and Projections July 2017

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	COMPOUND ANNUAL GROWTH RATE
DEMOGRAPHICS											CAGR 12-16 CAGR 17-21 CAGR 12-21
Population (000s)											
Population growth (000s) Population growth %											1
Number of households (000s)*											
Households growth (000s)											
Household size *Estimated											ı
ECONOMY											
GDP (US\$ millions)]						
GDP per capita (US\$)											
IT AND INTERNET INFRASTRUCTURE											
		1			I	T		1		1	1
Fixed Internet accounts (000s) Fixed Internet accounts added (000s)											
Fixed Internet accounts penetration %											J
Internet users (000s)*		T	1		I			T		T	
Internet users (000s)* Internet users penetration %		1						1		1	
		1			T	T		1		1	1
Total country Int'l Internet bandwidth Mbps Bandwidth added Mbps		 						 		 	,
Bandwidth growth %											J
TELECOMS INFRASTRUCTURE											
Number of fixed voice operators											l ———
Mainlines (000s) Mainlines added (000s)											
Growth %											1
Mainlines penetration %											j
Residential mainlines %											I
Household penetration %											l — — — — — — — — — — — — — — — — — — —
Residential mainlines (000s)						1				l	
Business mainlines %											
Business mainlines (000s)											,
Payphones as % of Mainlines											l .
Payphones (000s)											
Fixed broadband subscriptions (000s)											
Fixed broadband subscriptions added (000s)											
Growth % Fixed broadband subscriptions as a % of total fixed Internet											I
accounts											J
DSL subscriptions (000s)		1			I	7					
DSL subscriptions added (000s)						1					
Growth %											
DSL subscriptions as a % of total fixed broadband		l				_					
Fixed Wireless broadband subscriptions (000s)											
Wireless broadband subscriptions added (000s) Growth %		 									
Wireless broadband as a % of total fixed broadband						1					
					·	1					1
Number of cellular operators Cellular subscriptions (000s)		1						1		1	
Cellular subscriptions added (000s)											
Growth % Cellular penetration %		 						 		 	I
Cenular penetration %		1				<u> </u>	·		<u> </u>	·	
Prepaid cellular subscriptions (000s)											
Prepaid cellular subscriptions added (000s) Prepaid cellular subscriptions growth %		1						1		1	I
Prepaid cellular subscriptions as a % of total cellular											1
subscriptions											1

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Postpaid cellular subscriptions (000s)								
Postpaid cellular subscriptions added (000s)								,
Postpaid cellular subscriptions growth %								
Postpaid cellular subscriptions as a % of total cellular								
subscriptions								
Subscriptions								
Mobile broadband accounts (000s)								
Mobile broadband accounts added (000s) Mobile broadband growth %								
Mobile bi oddbarid accounts added (0003)								
Mobile broadband growth %								
Mobile broadband accounts as a % of total cellular								
subscriptions								
Dedicated data SIMs (000s)								
Dedicated data SIMs added (000s)						-		
Dedicated data Stris added (0005)								
Dedicated data SIMs growth %								
Dedicated data SIMs as a % of total cellular subscriptions								
Deutcated data SIMS as a % or total cellular subscriptions				l				
Handset SIMs (000s)							1	
nanuset Sims (UUUS)			 					
Handset SIMs added (000s)								
Handset SIMs growth %								
Handset SIMs as a % of total cellular subscriptions								
	'				•			
TELECOM REVENUES								
FIXED VOICE								
Fixed voice revenues (US\$ 000)*								
Monthly ARPU (US\$)								
Piolitilly ARPO (034)	 	 	 	l			-	
CELLULAR								
Cellular revenues (US\$ 000)*								
Monthly ARPU (US\$)								
Postpaid cellular revenues (US\$ 000s)*				1			- 1	
Postpaid Cellular revenues (US\$ 0005)*								
Monthly ARPU (US\$)								
% of total cellular revenues								
		•	*	·	 -			
Prepaid cellular revenues (US\$ 000s)*								
Monthly ARPU (US\$)								
% of total cellular revenues								
					_			
Mobile data Revenues (US\$ 000s)*								
% of total cellular revenues								
						1		
							I	
•								
Mobile voice revenues (US\$ 000s)*							·	
•								
Mobile voice revenues (US\$ 000s)*								
Mobile voice revenues (US\$ 000s)* % of total cellular revenues								
Mobile voice revenues (US\$ 000s)* % of total cellular revenues FIXED INTERNET								
Mobile voice revenues (US\$ 000s)* % of total cellular revenues FIXED INTERNET Fixed Internet revenues (US\$ 000)*								
Mobile voice revenues (US\$ 000s)* % of total cellular revenues FIXED INTERNET Fixed Internet revenues (US\$ 000)* Monthly ARPU (US\$)								
Mobile voice revenues (US\$ 000s)* % of total cellular revenues FIXED INTERNET Fixed Internet revenues (US\$ 000)*								

Population

Total country bandwidth

Mainlines (fixed voice subscriptions)

Cellular subscriptions

Postpaid/prepaid revenues

Data/Voice mobile revenues

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