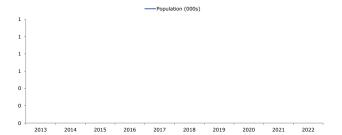


Sudan Telecommunications Market Indicators and Projections December 2018

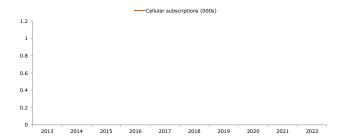
DEMOGRAPHICS	2013	2014 2015	2016	2017	2018	2019	2020	2021	2022	COMPOUND ANNUAL GROWTH RATE CAGR 13-17 CAGR 18-22 CAGR 13-22
Population (000s)										
Population growth (000s) Population growth %										
	•	•	•	•	•	•	•		'	
ECONOMY										
GDP (US\$ millions) GDP per capita (US\$)										
IT AND INTERNET INFRASTRUCTURE	·	+ + + + + + + + + + + + + + + + + + + +	+							
Fixed Internet accounts (000s)*										
Fixed Internet accounts added (000s) Fixed Internet accounts penetration %										
Internet users (000s)* Internet users added (000s)										
Internet users penetration %										
Internet users includes those who use the Internet through both fixed and *Estimated	mobile Internet									
TELECOMS INFRASTRUCTURE										
Number of cellular operators Cellular subscriptions (000s)				-						
Cellular subscriptions added (000s)										
Growth % Cellular penetration %										
Prepaid cellular subscriptions (000s)* Prepaid cellular subscriptions added (000s)										
Prepaid cellular subscriptions growth %										
Prepaid cellular subscriptions as a % of total cellular subscriptions										
Postpaid cellular subscriptions (000s)*										
Postpaid cellular subscriptions added (000s) Postpaid cellular subscriptions growth %		+								
Postpaid cellular subscriptions as a % of total cellular subscriptions										
								1		
Dedicated data SIMs (000s)* Dedicated data SIMs added (000s)										
Dedicated data SIMs growth %										
Dedicated data SIMs as a % of total cellular subscriptions										
Dedicated data SIMs are mobile broadband connections that are exclusive	ly used for Internet acce	ess, such as USB dongle connections						_		
Handset SIMs (000s)* Handset SIMs added (000s)										
Handset SIMs growth %										
Handset SIMs as a % of total cellular subscriptions Handset SIMs are accounts available for cellular handsets that either allow	w for voice only or voice	and data		+	1	-	-	-	-	
*Estimated										
TELECOM REVENUES										
CELLULAR										
Cellular revenues (US\$ 000)*				1						
Monthly ARPU (US\$)	1	1		1	1	1	1	1	1	
Postpaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$)										
% of total cellular revenues										
Prepaid cellular revenues (US\$ 000s)*									1	
Monthly ARPU (US\$)										
% of total cellular revenues	1	+		+	+	1	1	1	1	
Mobile data Revenues (US\$ 000s)* % of total cellular revenues										
					<u> </u>					
Mobile voice revenues (US\$ 000s)* % of total cellular revenues										
*Estimated	1	1	I	1	1	1	1	1		

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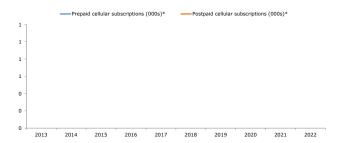
Population



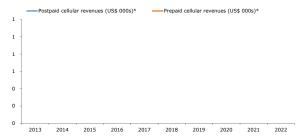
Cellular lines



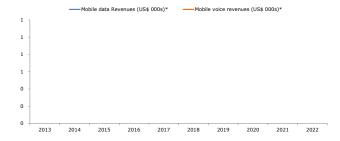
Postpaid/prepaid celllular subscriptions



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Data/Voice mobile revenues



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