

Tunisia Telecommunications Market Indicators and Projections December 2018

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	COMPOUND	ANNUAL GROWTH RATE (CAGR)
DEMOGRAPHICS											CAGR 13-17	CAGR 18-22 CAGR 13-22
Population (000s)												
Population growth (000s)												
Population growth %												
Number of households (000s)* Households arowth (000s)											1	+ +
Household size												
ECONOMY												
GDP (US\$ millions) GDP per capita (US\$)												
	L					j						
IT AND INTERNET INFRASTRUCTURE											CAGR 13-17	CAGR 18-22 CAGR 13-22
Fixed Internet accounts (000s)						1				1		
Fixed Internet accounts (UUUS) Fixed Internet accounts added (000s)	T										-	1
Fixed Internet accounts added (000s) Fixed Internet accounts penetration %												
Tutomet (000c)*						1				1		
Internet users (000s)* Internet users penetration %	T										-	1
*Estimated				•						•		
T											_	
Total country Int'l Internet bandwidth Mbps Bandwidth added Mbps												1
Bandwidth growth %												
TELECOMS INFRASTRUCTURE											CACD 13 17	CAGR 18-22 CAGR 13-22
											CAGK 13-17	CAUR 10-22 CAUR 13-22
Number of fixed operators Mainlines (000s)												
Mainlines (000s)												
Mainlines added (000s) Growth %										 		
Mainlines penetration %												
Residential mainlines %				ı						1		
Household penetration %												
Residential mainlines (000s)					· ·					I		ļ
Business mainlines %				ı				1				
Business mainlines % Business mainlines (000s)												
DSL subscriptions (000s) DSL subscriptions added (000s)												
Growth %												
Growth % Fixed broadband subscriptions as a % of total Internet accounts												
Number of cellular operators						1						
Cellular subscriptions (000s)	T											
Cellular subscriptions added (000s)												
Growth % Cellular penetration %												
Cellular benetration %												
MNO subscrptions (000s)												
MNO subscriptions added (000s) MNO subscriptions growth %												
MNO subscribers as a % of total cellular subscriptions	T											
<u> </u>												
Number of MVNO subscribers (000s)												
MVNO subscriptions added (000s) MVNO subscriptions growth %												
MVNO subscribers as a % of total cellular subscriptions												
[
Prepaid cellular subscriptions (000s) Prepaid cellular subscriptions added (000s)												+ + +
% of total market additions												
Prepaid cellular subscriptions growth %												
Prepaid cellular subscriptions as a % of total cellular subscriptions			1			I .	!	l		1		
Postpaid cellular subscriptions (000s) Postpaid cellular subscriptions added (000s)												
Postpaid cellular subscriptions added (000s)												
% of total market additions Postpaid cellular subscriptions growth %	 											
Postpaid cellular subscriptions as a % of total cellular subscriptions												
	-				· · · · · · · · · · · · · · · · · · ·							1
Mobile broadband accounts - Handsets and Dedicated SIMs (000s) Mobile broadband accounts added (000s)												+ + +
Mobile broadband growth %												
Mobile broadband accounts as a % of total cellular subscriptions												
Dedicated data SIMs (000s)												
Dedicated data SIMs added (000s)	-				· ·					1		* -
% of total market additions Dedicated data SIMs growth %						1		 		 		
Dedicated data SIMs as a % of total cellular subscriptions												
						-			-			
Handset SIMs (000s)*												
Handset SIMs (000s)* Handset SIMs added (000s)						<u> </u>					L	1
% of total market additions		-			-		-		-			
Handset SIMs growth % Handset SIMs as a % of total cellular subscriptions										 		
Transport CAT-13 d3 d 70 OI total cellulal 3005CNPtiONS			1			1						
												ANNUAL GROWTH RATE (CAGR)
TELECOM REVENUES	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	CAGR 13-17	CAGR 18-22 CAGR 13-22
											CAUR 13-17	CAGN 10-22 CAGN 13-22
PSTN												, , , , , , , , , , , , , , , , , , , ,
PSTN revenues (US\$ 000)* Monthly ARPU (US\$)*										+		
PIONUM ARTO 10231"						1						+ + + + + + + + + + + + + + + + + + + +

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CELLULAR									
Cellular revenues (US\$ 000)*									
Monthly ARPU (US\$)*									
•									
Postpaid cellular revenues (US\$ 000s)*									
Monthly ARPU (US\$)*									
% of total revenues							·	•	•
	 •	•		•		•			
Prepaid cellular revenues (US\$ 000s)*									
Monthly ARPU (US\$)*									
% of total revenues									
Mobile data revenues (US\$ 000s)*									
% of total service revenues*									
Mobile voice revenues (US\$ 000s)*									
% of total service revenues*									
INTERNET									
Fixed Internet revenues (US\$ 000)*									
Married Appel (UCA)									

Population

Population (000s)

1
1
1
2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

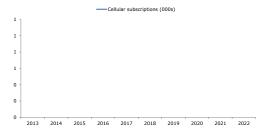
Total country bandwidth

Total country Int'l Internet bandwidth Mbps

1
1
1
0
0
2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

Mobile broadband lines

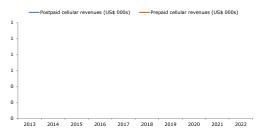
Cellular subscriptions



PSTN revenues



Postpaid/prepaid revenues





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