

## Egypt Telecommunications Market Indicators and Projections June 2015

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019		ANNUAL GROWTH	
DEMOGRAPHICS											CAGR 10-14	CAGR 15-19	CAGR 10-19
Population (000s)													
Population growth (000s) Population growth %													
Number of households (000s)*													
Households growth (000s)													
Household size													
*Estimated													
ECONOMY													
GDP (US\$ millions)			I	I		ı			I				
GDP per capita (US\$)													
		•			•								
IT AND INTERNET INFRASTRUCTURE											CAGR 10-14	CAGR 15-19	CAGR 10-19
Fixed Internet accounts (000s)*													
Fixed Internet accounts added (000s)													
Fixed Internet accounts penetration %													
antimated to the Austr Advisors Comm													
Internet users (000s)													
Internet users penetration %			1		1	1			1				
Total country Int'l Internet bandwidth mbps													
Bandwidth added mbps													
Bandwidth growth %					1								
*Estimated													
TELECOMS INFRASTRUCTURE											CAGR 10-14	CAGR 15-19	CAGR 10-19
F			ı	T	1	T.			ı	1			
Number of fixed voice operators  Mainlines (000s)					-								
Mainlines added (000s)													
Growth %													
Mainlines penetration %	<u> </u>				+								
Residential mainlines %													
Household penetration %													
Residential mainlines (000s)			1		1	1			1				
Business mainlines %													
Business mainlines (000s)					1								
DSL/Fixed broadband subscriptions (000s)			I		1	I			I				
DSL/Fixed broadband subscriptions added (000s)											,		*
Growth %													
DSL/Fixed broadband subscriptions as a % of total					1								
Number of cellular operators													
Number of MVNOs					1								
Cellular subscriptions (000s) Cellular subscriptions added (000s)					1						L	<del> </del>	
Growth %													
Cellular penetration %													
MNO subscrptions (000s)			1		1				1				
MNO subscriptions added (000s)													
% of total market additions													
MNO subscriptions growth % MNO subscribers as a % of total cellular subscriptions					1	1							
•					1		-						
Number of MVNO subscribers (000s)			1	-	1				1				
MVNO subscriptions added (000s) MVNO subscriptions growth %					+								
MVNO subscriptions growth % MVNO subscribers as a % of total cellular subscriptions					1								
Prepaid cellular subscriptions (000s)		-			-						L	l	
Prepaid cellular subscriptions added (000s) Prepaid cellular subscriptions growth %					<b>+</b>	1							
The second secon	*	•			•								

© 2015 Arab Advisors Group

Prepaid cellular subscriptions as a % of total													
cellular subscriptions													
	•	•	•					•	•				
Postpaid cellular subscriptions (000s)													
Postpaid cellular subscriptions added (000s)												ı	
Postpaid cellular subscriptions growth %													
Postpaid cellular subscriptions as a % of total													
cellular subscriptions													
Celiulai Subscribtions	1							ı		L			
Dedicated data SIMs (000s)										l I			
Dedicated data SIMs added (000s)													
Dedicated data SIMs growth %													
Dedicated data SIMs as a % of total cellular													
subscriptions													
SUDSCITUTIONS	1												
Handset SIMs (000s)	1												
Handset SIMs (000s)													-
Handset SIMs growth %			-										
Handset SIMs as a % of total cellular				+									
subscriptions	ļ.	1	1					ļ.		L			
											COMPOUND	ANNUAL GROWTH	DATE (CACD)
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019			
TELECOM REVENUES											CAGR 10-14	CAGR 15-19	CAGR 10-19
FIXED VOICE													
Fixed voice revenues (US\$ 000)													
Monthly ARPU (US\$)													
CELLULAR									,	, , , , , , , , , , , , , , , , , , , ,		,	,
Cellular revenues (US\$ 000)													
Monthly ARPU (US\$)													
Postpaid cellular revenues (US\$ 000s)*													
Monthly ARPU (US\$)													
% of total cellular revenues													
	•							•					
Prepaid cellular revenues (US\$ 000s)*													
Monthly ARPU (US\$)													
% of total cellular revenues													
70 Of total centular revenues	1		1						1				
Mobile data Revenues (US\$ 000s)*													
% of total cellular revenues												ļ.	
70 Or Cottan Califolia Tevellues				1 L				ı.					
Mobile voice revenues (US\$ 000s)*	1												
% of total cellular revenues													
70 OI LOLAI CEITUIAI TEVEITÜES	II.	1	1	1				1	1	1			
FIXED INTERNET													
	T												1
Fixed Internet revenues (US\$ 000)*	<b>+</b>		+	1					1				
Monthly ARPU (US\$)	1	1	1	1				l	I	ll		l	1
*Estimated													

Fixed internet accounts

Total country bandwidth

Mainlines (fixed voice lines)

Cellular subscriptions

Postpaid / prepaid cellular revenues

Mobile Data/Voice revenues

This report has been delivered to Client as part of the subscription to the Arab Advisors Group Strategic Research Service to be used exclusively by its employees.

## Disclaimer

Although the information in this report has been obtained from sources that Arab Advisors Group believes to be reliable, we do not guarantee its accuracy, and such information may be incomplete or condensed. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice. This report is for information purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. No part of this document may be reproduced without the written permission of Arab Advisors Group.

© 2015 Arab Advisors Group Reproduction Prohibited