



UAE Telecommunications Market Indicators and Projections July 2015

DEMOGRAPHICS	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 10-14	CAGR 15-19	CAGR 10-19
Population (000s)*													
Population growth (000s)													
Population growth %													
Number of households (000s)*													
Households growth (000s)													
Household size													
<small>*Estimated</small>													
ECONOMY													
GDP (US\$ millions)													
GDP per capita (US\$)													
IT AND INTERNET INFRASTRUCTURE													
Fixed Internet subscriptions (000s)													
Fixed Internet subscriptions added (000s)													
Fixed Internet subscriptions penetration %													
Internet users (000s)*													
Internet users penetration %													
<small>*Internet users are based on Arab Advisors Group estimates</small>													
Total country Int'l Internet bandwidth Mbps**													
Bandwidth added Mbps													
Bandwidth growth %													
<small>**Estimated</small>													
TELECOMS INFRASTRUCTURE													
Number of fixed voice operators													
Mainlines (000s)													
Mainlines added (000s)													
Growth %													
Mainlines penetration %													
Fixed broadband subscriptions (000s)													
Fixed broadband subscriptions added (000s)													
Growth %													
Fixed broadband subscriptions as a % of total fixed Internet													
Number of cellular operators													
Cellular subscriptions (000s)													
Cellular subscriptions added (000s)													
Growth %													
Cellular penetration %													
Prepaid cellular subscriptions (000s)													
Prepaid cellular subscriptions added (000s)													
% of total market additions													
Prepaid cellular subscriptions growth %													
Prepaid cellular subscriptions as a % of total cellular subscriptions													
Postpaid cellular subscriptions (000s)													
Postpaid cellular subscriptions added (000s)													
% of total market additions													
Postpaid cellular subscriptions growth %													
Postpaid cellular subscriptions as a % of total cellular subscriptions													
Dedicated data SIMs (000s)*													

Dedicated data SIMs added (000s)										
% of total market additions										
Dedicated data SIMs growth %										
Dedicated data SIMs as a % of total cellular subscriptions										

Handset SIMs (000s)*										
Handset SIMs added (000s)										
% of total market additions										
Handset SIMs growth %										
Handset SIMs as a % of total cellular subscriptions										

* Estimated

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
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TELECOM REVENUES

COMPOUND ANNUAL GROWTH RATE (CAGR)		
CAGR 10-14	CAGR 15-19	CAGR 10-19

FIXED VOICE

Fixed voice revenues (US\$ 000)*										
Monthly ARPU (US\$)										

CELLULAR

Cellular revenues (US\$ 000)*										
Monthly ARPU (US\$)										

Postpaid cellular revenues (US\$ 000s)*

Monthly ARPU (US\$)*										
% of total cellular revenues										

Prepaid cellular revenues (US\$ 000s)*

Monthly ARPU (US\$)										
% of total cellular revenues										

Mobile data revenues (US\$ 000s)*

% of total cellular revenues										
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Mobile voice revenues (US\$ 000s)*

% of total cellular revenues										
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FIXED INTERNET

Fixed Internet revenues (US\$ 000)*										
Monthly ARPU (US\$)*										

* Estimated

Population

Total country bandwidth

Fixed Internet subscriptions

Cellular lines

Fixed voice revenues

Postpaid/prepaid cellular revenues

Data/Voice revenues

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