



UAE Telecommunications Market Indicators and Projections June 2016

DEMOGRAPHICS	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 11-15	CAGR 16-20	CAGR 11-20
Population (000s)*													
Population growth (000s)													
Population growth %													
Number of households (000s)*													
Households growth (000s)													
Household size													
<small>*Estimated</small>													
ECONOMY													
GDP (US\$ millions)													
GDP per capita (US\$)													
IT AND INTERNET INFRASTRUCTURE													
Fixed Internet subscriptions (000s)*													
Fixed Internet subscriptions added (000s)													
Fixed Internet subscriptions penetration %													
<small>*The dialup component for years 2009 to 2011 are estimated to reflect the active dialup subscriptions.</small>													
Internet users (000s)*													
Internet users penetration %													
<small>*Internet users are based on Arab Advisors Group estimates</small>													
Total country Int'l Internet bandwidth Mbps**													
Bandwidth added Mbps													
Bandwidth growth %													
<small>**Estimated</small>													
TELECOMS INFRASTRUCTURE													
Number of fixed voice operators													
Mainlines (000s)													
Mainlines added (000s)													
Growth %													
Mainlines penetration %													
Fixed broadband subscriptions (000s)													
Fixed broadband subscriptions added (000s)													
Growth %													
Fixed broadband subscriptions as a % of total fixed Internet subscriptions													
Number of cellular operators													
Cellular subscriptions (000s)													
Cellular subscriptions added (000s)													
Growth %													
Cellular penetration %													
Prepaid cellular subscriptions (000s)													
Prepaid cellular subscriptions added (000s)													
% of total market additions													
Prepaid cellular subscriptions growth %													
Prepaid cellular subscriptions as a % of total cellular subscriptions													
Postpaid cellular subscriptions (000s)													
Postpaid cellular subscriptions added (000s)													
% of total market additions													
Postpaid cellular subscriptions growth %													
Postpaid cellular subscriptions as a % of total cellular subscriptions													
Dedicated data SIMs (000s)*													
Dedicated data SIMs added (000s)													
% of total market additions													
Dedicated data SIMs growth %													
Dedicated data SIMs as a % of total cellular subscriptions													
Handset SIMs (000s)*													
Handset SIMs added (000s)													

% of total market additions										
Handset SIMs growth %										
Handset SIMs as a % of total cellular subscriptions										

* Estimated

TELECOM REVENUES	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	COMPOUND ANNUAL GROWTH RATE (CAGR)		
											CAGR 11-15	CAGR 16-20	CAGR 11-20
FIXED VOICE													
Fixed voice revenues (US\$ 000)*													
Monthly ARPU (US\$)													
CELLULAR													
Cellular revenues (US\$ 000)*													
Monthly ARPU (US\$)													
Postpaid cellular revenues (US\$ 000s)*													
Monthly ARPU (US\$)*													
% of total cellular revenues													
Prepaid cellular revenues (US\$ 000s)*													
Monthly ARPU (US\$)													
% of total cellular revenues													
Mobile data revenues (US\$ 000s)*													
% of total cellular revenues													
Mobile voice revenues (US\$ 000s)*													
% of total cellular revenues													
FIXED INTERNET													
Fixed Internet revenues (US\$ 000)*													
Monthly ARPU (US\$)*													

* Estimated

Population

Total country bandwidth

Fixed Internet subscriptions

Cellular lines

Fixed voice revenues

Postpaid/prepaid cellular revenues

Data/Voice revenues

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