

Morocco Telecommunications Market Indicators and Projections August 2015

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	COMPOUND ANNUAL GROWTH RATE
DEMOGRAPHICS											CAGR 10-14 CAGR 15- CAGR 10-19
Population (000s)											
Population growth (000s)											· ·
Population growth % Number of households (000s)*											
Households growth (000s)											
Household size											
*Estimated											
ECONOMY											
GDP (US\$ millions)											
GDP per capita (US\$)											
IT AND INTERNET INFRASTRUCTURE											CAGR 10-14 CAGR 15- CAGR 10-19
Fixed Internet accounts (000s)											
Fixed Internet accounts added (000s)											
Fixed Internet accounts penetration %											_
Internet users (000s)											
Internet users penetration %											
Total country Int'l Internet bandwidth mbps*	1			1							
Bandwidth added mbps											
Bandwidth growth %											
*Estimated											
TELECOMS INFRASTRUCTURE											CAGR 10-14 CAGR 15- CAGR 10-19
Number of fixed voice operators											1
Mainlines (000s)											
Mainlines added (000s)											
Growth % Mainlines penetration %											
Figurinies penetration 70					•						1
Residential mainlines %											
Household penetration %											
Residential mainlines (000s)							l .			1	
Business mainlines %											
Business mainlines (000s)											
Payphones as % of Mainlines	1			1	1						1
Payphones (000s)											
Fixed broadband subscriptions (000s)											
Fixed broadband subscriptions added (000s) Growth %											
Fixed broadband subscriptions as a % of total fixed Internet accounts											
	•			•		1					
DSL subscriptions (000s) DSL subscriptions added (000s)											
Growth %					1						
DSL subscriptions as a % of total fixed broadband											
	,					7					
Fixed Wireless broadband subscriptions (000s) Wireless broadband subscriptions added (000s)	1		-	-	-	1					
Growth %				1		1					
Wireless broadband as a % of total fixed broadband						1					
									ı		1
Number of cellular operators Cellular subscriptions (000s)	1		-		-	-	-	-	1	—	l — — — — — — — — — — — — — — — — — — —
Cellular subscriptions (000s) Cellular subscriptions added (000s)											
Growth %											
Cellular penetration %											

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Prepaid cellular subscriptions (000s)													
Prepaid cellular subscriptions added (000s)											-		
Prepaid cellular subscriptions growth %									1				
Prepaid cellular subscriptions as a % of total cellular subscriptions													
	1				1				1				
Postpaid cellular subscriptions (000s) Postpaid cellular subscriptions added (000s) Postpaid cellular subscriptions growth % Postpaid cellular subscriptions as a % of total cellular subscriptions	I												
Postpaid cellular subscriptions added (000s)													
Postpaid cellular subscriptions growth %													
Postpaid cellular subscriptions as a % of total cellular subscriptions													
Postpala Celialai subscriptions as a 70 of total Celialai subscriptions									1	ı			
Dedicated data SIMs (000s)	ı		ı	ı	I			1	l .			1	1
Dedicated data SIMs added (000s)													
Dedicated data SIMs arouth %													
Dedicated data SIMs added (000s) Dedicated data SIMs growth % Dedicated data SIMs as a % of total cellular subscriptions													
Dedicated data SIMS as a 78 of total central subscriptions	l		l .	l	L			1					
Handest STMs (000s)	l							T .					1
Handset SIMs (000s) Handset SIMs added (000s)		†			1			1	1		<u> </u>		
Handset SIMs growth %													
Handset SIMs as a % of total cellular subscriptions													
Hallaset SINS as a 70 of total cellular subscriptions		ı				ı	ı		1				
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	COMPOUN	D ANNUAL GR	OWTH DATE
TELECOM REVENUES	2010	2011	2012	2013	2014	2013	2010	2017	2018	2019		CAGR 15-	
TELECOM REVENUES											CAGK 10-1	+ CAGR 13-	CAGK 10-19
FIXED VOICE													
Fixed voice revenues (US\$ 000)													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$)													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELLULAR													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELLULAR Cellular revenues (US\$ 000)													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELLULAR													
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Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELLULAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Postnaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of fotal cellular revenues Prepaid cellular revenues Prepaid cellular revenues Wonthly ARPU (US\$) % of fotal cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues Mobile data Revenues (US\$ 000s)* % of total cellular revenues													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CEILUILAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Postoaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues Mobile data Revenues (US\$ 000s)* Mobile data Revenues (US\$ 000s)*													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELLULAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Postnaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of fotal cellular revenues Prepaid cellular revenues Prepaid cellular revenues Wonthly ARPU (US\$) % of fotal cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues Mobile data Revenues (US\$ 000s)* % of total cellular revenues													
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Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELULIAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Postpaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$) Porepaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of total cellular revenues Mobile data Revenues (US\$ 000s)* % of total cellular revenues Mobile data (US\$ 000s)* % of total cellular revenues Mobile voice revenues (US\$ 000s)* % of total cellular revenues Mission (US\$ 000s)* % of total cellular revenues Mission (US\$ 000s)*													
Fixed voice revenues (US\$ 000) Monthly ARPU (US\$) CELLULAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Postoaid cellular revenues (US\$ 000s)* Monthly ARPU (US\$) % of fotal cellular revenues Prepaid cellular revenues Prepaid cellular revenues Monthly ARPU (US\$) % of fotal cellular revenues Monthly ARPU (US\$) % of total cellular revenues Mobile data Revenues (US\$ 000s)* % of total cellular revenues Mobile voice revenues (US\$ 000s)* % of total cellular revenues FIXED INTERNET													

Population

Total country bandwidth

Mainlines (fixed voice subscriptions)

Cellular subscriptions

Postpaid/prepaid revenues

Data/Voice mobile revenues

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