

Kuwait Telecommunications Market Indicators and Projections June 2015

DEMOGRAPHICS	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	COMPOUND CAGR 10-14	ANNUAL GROWTH CAGR 15-19	RATE (CAGR) CAGR 10-19
Population (000s)													
Population growth (000s)													
Population growth %												·	i.
Number of households (000s)													
Households growth (000s)													
Household size											1		
*Estimated													
ECONOMY													
GDP (US\$ millions)					1								
GDP per capita (US\$)													
Credit cards (000s)						1							
Debit cards (000s)													
Total debit/credit cards (000s)													
Total debit/credit cards added (000s)													
Total debit/credit cards growth %													
Total debit/credit cards penetration %													
IT AND INTERNET INFRASTRUCTURE											CAGR 10-14	CAGR 15-19	CAGR 10-19
Fixed Internet accounts (000s)*											ī [
Fixed Internet accounts (000s)	1		1								† '	1	
Fixed Internet accounts penetration %											Ť		
The particular to		•		•	•	•	•	•	•	•	•		
Internet users (000s)*													
Internet users penetration %													
											_		
Total country Int'l Internet bandwidth Mbps*													
Bandwidth added Mbps											T .		
Bandwidth growth %											Ī		
TELECOMS INFRASTRUCTURE Number of fixed operators											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (000s)											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (000s) Mainlines added (000s)											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (000s) Mainlines added (000s) Growth %											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (000s) Mainlines added (000s) Growth %											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (006s) Hamilines added (006s) Hamilines added (006s) Hamilines benefit of the fixed											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (000s) Mainlines (400s) Growth % Mainlines operatation % Fixed broadband subscriptions (000s)*											CAGR 10-14	CAGR 15-19	CAGR 10-19
Number of fixed operators Mainlines (000s) Mainlines (000s) Growth % Mainlines added (000s) Fixed broadband subscriptions added (000s)* Fixed broadband subscriptions added (000s)											CAGR 10-14	CAGR 15-19	CAGR 10-19
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Handset SIMs added (100s)	
Handset SIMs as a 96 of total cellular subscriptions *Estimated 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 COMPOUND ANNUAL GROWTH R TELECOM REVENUES **EXEMPTION COMPOUND ANNUAL GROWTH R TO AGR 10-14 CAGR 15-19 FIXED VOICE FIXED VOICE FIXED VOICE ** FIXED V	
Handset SIMs as a 96 of total cellular subscriptions *Estimated 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 COMPOUND ANNUAL GROWTH R TELECOM REVENUES **EXEMPTION COMPOUND ANNUAL GROWTH R TO AGR 10-14 CAGR 15-19 FIXED VOICE FIXED VOICE FIXED VOICE ** FIXED V	
Handset SIMs as a 9% of total cellular subscriptions	
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TELECOM REVENUES CAGR 10-14 CAGR 15-19 FIXED VOICE Fixed voice revenues (US\$ 000)* Monthly ARPU (US\$)* CELULAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Monthly ARPU (US\$)	
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TELECOM REVENUES CAGR 10-14 CAGR 15-19 FIXED VOICE Fixed voice revenues (US\$ 000)* Monthly ARPU (US\$)* CELULAR Cellular revenues (US\$ 000) Monthly ARPU (US\$) Monthly ARPU (US\$)	
Fixed Voice revenues (US\$ 000)*	
Fixed voice revenues (US\$ 000)*	
Fixed voice revenues (US\$ 000)*	
Monthly ARPU (USS)*	
CELLULAR Cellular revenues (US\$ 000)	
Cellular revenues (US\$ 000) Monthly ARPU (US\$)	
Cellular revenues (US\$ 000) Monthly ARPU (US\$)	
Monthly ARPU (USS)	
Postpaid cellular revenues (US\$ 000s)*	
Monthly ARPU (USS)	
% of total cellular revenues	
Prepaid cellular revenues (US\$ 000s)*	
Monthly ARPU (USS)	
% of total cellular revenues	
Mobile data revenues (US\$ 000s)*	
% of total cellular revenues	
Mobile voice revenues (US\$ 000s)*	
% of total cellular revenues	
FIXED INTERNET	
Fixed Internet revenues (US\$ 000)*	
Trace unlesses (1939 000): Monthly ARPU (USS)	
Felinitad 42 COSS	

Population

Total country bandwidth

Mainlines (fixed lines)

Fixed broadband subscriptions

Cellular subscriptions

Postpaid/prepaid revenues

Data/Voice revenues

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